

September 28, 2010

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

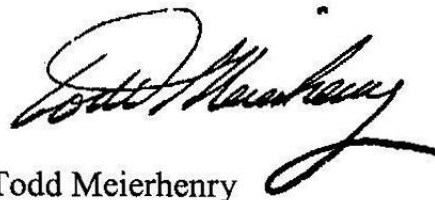
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Tri-Valley School District 49-6  
Capital Outlay Refunding Certificates, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts  
Encl.

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**SEP 30 2010**  
**S.D. SEC. OF STATE**

TRI-VALLEY SCHOOL DISTRICT 49-6  
MINNEHAHA COUNTY, SOUTH DAKOTA  
CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2010

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

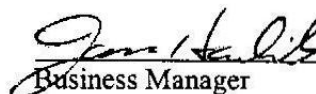
TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Tri-Valley School District 49-6.
2. Designation of issue: Capital Outlay Refunding Certificates, Series 2010
3. Date of issue: September 16, 2010
4. Purpose of issue: The proceeds of the Certificates will be applied to pay issuance costs and to refund the July 15, 2011 through July 15, 2015 maturities aggregating \$550,000 of the District's outstanding Limited Tax General Obligation Certificates, Series 2005, dated June 15, 2005 (the "Series 2005 Certificates") to be redeemed on September 16, 2010 at a redemption price equal to the principal amount thereof plus accrued interest thereon.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$565,000.
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Capital Outlay Refunding Certificates, Series 2010 is true and correct on this 16<sup>th</sup> day of September 2010.

Its: \_\_\_\_\_

  
Business Manager

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**SEP 30 2010**

**S.D. SEC. OF STATE**

2070601

**BOND DEBT SERVICE**  
**TRI-VALLEY SCHOOL DISTRICT No. 49-6**  
**MINNEHAHA COUNTY, SOUTH DAKOTA**  
**CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2010**  
**Pay & Cancel Refunding of Ser. 2005**  
**Non-Rated, 2015 Maturity**  
**Final Pricing**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2011			2,478.34	2,478.34	
07/15/2011	110,000	0.850%	3,748.75	113,748.75	116,227.09
01/15/2012			3,281.25	3,281.25	
07/15/2012	110,000	1.000%	3,281.25	113,281.25	116,562.50
01/15/2013			2,731.25	2,731.25	
07/15/2013	115,000	1.300%	2,731.25	117,731.25	120,462.50
01/15/2014			1,983.75	1,983.75	
07/15/2014	115,000	1.500%	1,983.75	116,983.75	118,967.50
01/15/2015			1,121.25	1,121.25	
07/15/2015	115,000	1.950%	1,121.25	116,121.25	117,242.50
	565,000		24,462.09	589,462.09	589,462.09